

## *Medicaid Green Flags*

1. Execute a last will and testament, advance directive and power of attorney as soon as possible. Notify those to whom you have given responsibilities!
2. Keep organized, accurate records (track changes in assets)
3. Keep copies of ALL financial documents, including cancelled checks, for five (5) years.
4. Get receipts from contractors when having work done on your home.
5. Have written contracts with or get receipts from sitters, housekeepers, lawn keepers, etc. documenting the reason for the payment to this individual.
6. Tithes to your church are allowed by Medicaid if they are given on a regular basis. Large gifts to the church are not seen favorably by Medicaid.
7. If you need to do home repairs/updates or purchase a new vehicle, make those purchase BEFORE you may be in jeopardy of entering a nursing home.